

# CONFIDENTIAL DATA APPLICATION



1200 Jewell Drive  
Watertown, NY 13601  
Tel: 315-779-9590 ♦ Fax 315-779-1505  
Toll Free: 1-888-755-7100

**Preferred Unit Style:**  Apartment: 1-bdrm or 2-bdrm (circle)  Duplex - "A" "B" "C" "D" (circle)  
 Cottage: - "A" or "B" (circle)

If you prefer an apartment how will you be paying?  Rent\* OR  One-time Equity Fee plus monthly fee

\* A limited number of apartments are available for rent. If you do not have a preference for a payment method and would be willing to pay either rent or equity, check both boxes (rent & equity).

**Primary Applicant:** \_\_\_\_\_

Telephone #: \_\_\_\_\_

Mailing Address: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Are you a US Citizen?  Yes  No

Marital Status:  Single  Married  Widowed  Divorced

**Co-Applicant:** \_\_\_\_\_

Relationship to Primary Applicant: \_\_\_\_\_

Birth Date: \_\_\_\_\_ Are you a US Citizen?  Yes  No

Marital Status:  Single  Married  Widowed  Divorced

## **Children, Nearest Relative, Or Emergency Contact(s):**

	<u>Name</u>	<u>Address</u>	<u>Telephone #</u>
1.	_____	_____	_____
2.	_____	_____	_____
3.	_____	_____	_____
4.	_____	_____	_____

**Financial Data (Combined):**

**Approx. Net Worth**

- Under \$50,000
- \$50,000-\$99,999
- \$100,000-\$500,000
- Over \$500,000

**Monthly Income**

- Social Security
- Pension
- Insurance/Annuity
- Investment
- Real Estate

**Annual Income**

- under \$24,999
- \$25,000—\$34,999
- \$35,000—\$49,999
- \$50,000—\$74,999
- \$75,000—\$99,999
- above \$100,000

Do you have a financial Power of Attorney (POA)?  Yes  No

Name of POA: \_\_\_\_\_

Address of POA: \_\_\_\_\_

Phone Number(s): \_\_\_\_\_

Do you have a Living Trust?  Yes  No

Name of Trustee: \_\_\_\_\_

Address of Trustee: \_\_\_\_\_

Phone Number(s): \_\_\_\_\_

**Personal References:**

Name \_\_\_\_\_

Address: \_\_\_\_\_

Phone #'s: \_\_\_\_\_

Name \_\_\_\_\_

Address: \_\_\_\_\_

Phone #'s: \_\_\_\_\_

**Preferred Move-in Time Frame & Signatures:**

I (We) Prefer to Move Within (circle):    3—6 months    12 months    1—2 years    3+ years

I declare that all statements made herein are true and complete to my best knowledge and belief. In witness whereof I have set my signature to this application this \_\_\_\_\_ day of \_\_\_\_\_, 20 \_\_\_\_\_.

\_\_\_\_\_  
Primary Applicant's Signature

\_\_\_\_\_  
Co-Applicant's Signature

